3RD DECADE

GIFT OF STOCK

1. Please complete this form and send it to your broker or financial advisor.
2. Please send a completed form to 3rd Decade at info@3rddecade.org.
3. If you have any questions, contact Maria Martin at Maria.Martin@3rddecade.org or (520) 809-7699.

Donor Information

First Name : _____ Last Name: _____

Address Line 1 _____

Address Line 2 _____

City _____ State _____ Zip/Postal Code _____

Phone Number _____

Email Address _____

Account Title _____

Account Number _____

Signature _____ Date _____

Gift Information

Gift Designation (Roth Award, class supplies, etc) _____

If the gift designation is left blank, your gift will be contributed to the area of greatest need.

☐ Share gift credit with my spouse/partner,

Spouse/Partner Full Name _____

☐ Keep my gift anonymous

Broker Information

Broker/Advisor Name (If no broker, Enter "None") _____

Broker Firm _____

Broker/ Advisor Phone Number _____

Please deliver by DTC to

Charles Schwab
DTC #: 0614
Account #: 3724-1366
3rd Decade
Tax ID #: 84-2298062

Stock Description

Number of shares _____

Fund Name _____

Ticker Symbol _____