



# 3RD DECADE GIFT OF STOCK

1

Please complete this form and send it to your broker or financial advisor

2

Please send a completed form to 3rd Decade at [info@3rddecade.org](mailto:info@3rddecade.org)

3

If you have any questions, contact Scott Bennett at [Scott.bennett@3rddecade.org](mailto:Scott.bennett@3rddecade.org) or (520)202.4095

## Donor Information

First Name :

Last Name:

Address Line 1

Address Line 2

City

State

Zip/Postal Code

Phone Number

Email Address

Account Title

Account Number

Signature

Date

## Gift Information

Gift Designation ( Roth Award, class supplies, etc)

If the gift designation is left blank, your gift will be contributed to the area of greatest need.

Share gift credit with my spouse/partner,

Spouse/Partner Full Name

Keep my gift anonymous

## Broker Information

Broker/Advisor Name (If no broker, Enter "None")

Broker Firm

Broker/ Advisor Phone Number

## Stock Description

Number of shares

Fund Name

Ticker Symbol

Please deliver by DTC to

Charles Schwab DTC  
#: 0164  
Account #: 3724-1366  
3rd Decade  
Tax ID #: 84-2298062